



KINGDOMCOIN MINES – PROPOSAL
KDMC.GOLD • invest@kingdomcoin.gold • + Ghana # 233-54-959-9142 US #(949) 354-3309

KINGDOMCOIN GOLD MINING TAILINGS AND EQUIPMENT Machinery Raise (Proposal)

Date: October 8, 2025

Executive Summary

KingdomCoin Mines seeks to raise USD \$20,000,000 to procure heavy-duty mining plants and equipment for basic rock mining operations in Ghana, with investor relations and treasury functions in Ghana. Proceeds will be deployed directly to equipment purchases, mobilization, and working capital to accelerate gold production capacity. This document is a non-binding summary; it is not an offer to sell securities. Terms are subject to legal counsel review and regulatory compliance in Ghana.

Offering Overview (Draft, Non-Binding)

Issuer: KingdomCoin Mines (via dedicated SPV, the “Issuer”)

Raise Target: USD \$20,000,000

Use of Proceeds: Mining equipment and related infrastructure (see Equipment Plan)

Minimum Term: 18 months (with two optional 6-month extensions)

Geographies: Ghana (operations) & USA (treasury/investor relations)

Distribution Policy: Monthly distributions from operating cash flows; with guaranteed returns.

Security/Collateral: First-priority security interest over equipment procured, inventory and receivables; all-risk equipment insurance; gold-in-process insurance where available.

Reporting: Monthly production & financial reports; quarterly CPA review; third-party assay confirmations tied to distributions.



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Investment Packages (Proposed)

Tier A – Community/Pioneer (target distribution cap up to 15%/month from net operating cash flow)

- \$15,000 | \$25,000 | \$50,000
- Perk: 1 “Gateway to Africa” box per subscription

Tier B – Institutional/Anchor (target distribution cap up to 25%/month from net operating cash flow)

- \$100,000 | \$250,000 | \$500,000
- Perk: 2-5 “Gateway to Africa” boxes per subscription (scaled by package)

Important: Percentages are targets. Distributions are paid from Net Operating Cash Flow (NOF) after royalties, fuel, payroll, maintenance, and reserves. Shortfalls may accrue (non-compounding) and be caught up when capacity allows.

Investor Protections

- **Collateral:** First-priority security interest over all procured equipment, spares, inventory, and gold-in-process (where permitted).
- **Insurance:** All-risk equipment; transit/cargo; site liability; gold-in-process where available.
- **Escrow:** Subscription funds released only against vendor POs, insurance binders, and shipping/commissioning confirmations.
- **Covenants:** No additional senior debt without investor consent; minimum insurance; monthly reporting; right to inspect; quarterly CPA review; assay confirmations.
- **Compliance:** Full KYC/AML; subscribers via Reg D 506(c) (accredited); non-U.S. subscribers via Reg S; Ghana SEC compliance as applicable.

Distribution Waterfall (Illustrative)

1) Taxes & compliance; 2) Operating costs; 3) Insurance; 4) Reserve; 5) Investor distributions up to target caps; 6) Remainder to Issuer.



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Use of Proceeds – Itemized Equipment Budget (Illustrative)

Item	Budget (USD)	% of Total
Excavators	\$3,600,000	18.0%
Bulldozers	\$2,400,000	12.0%
Wheel Loaders	\$1,200,000	6.0%
Power (Generator) Plant	\$1,000,000	5.0%
Conveyor Machine	\$500,000	2.5%
Jaw Crusher	\$1,000,000	5.0%
Washing Plant	\$1,200,000	6.0%
Sluice	\$150,000	0.8%
Water Pumping Machines	\$200,000	1.0%
4WD Vehicles	\$300,000	1.5%
Toyota Hilux Vehicles	\$400,000	2.0%
Personal Protective Equipment (PPEs)	\$150,000	0.8%
Gold Smelting Unit	\$600,000	3.0%
XRF Analysis Machine	\$200,000	1.0%
Metler (precision scale)	\$50,000	0.2%
Dump Trucks	\$2,000,000	10.0%
Water and Fuel Reservoirs	\$250,000	1.2%
Additional Equipment (as required)	\$300,000	1.5%
Spares & Maintenance Contracts	\$1,000,000	5.0%



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Mobilization & Commissioning	\$500,000	2.5%
Insurance & Freight	\$600,000	3.0%
Working Capital Reserve	\$2,400,000	12.0%
TOTAL	\$20,000,000	100.0%

Risk Factors (Summary)

- **Regulatory:** Licensing, export approvals, and compliance in Ghana and the U.S.
- **Operational:** Fuel price volatility, equipment downtime, weather, and geology variance.
- **Market:** Gold price fluctuations impacting cash flows and distributions.
- **Legal/Securities:** Offering may be limited to accredited investors and subject to restrictions; no public solicitation without compliance.
- **Performance:** Targeted monthly distribution percentages may not be achieved; investors may experience delays or lower returns.

Next Steps

- 1) Legal counsel to finalize structure (Secured Note / Revenue Share) and offering memorandum.
- 2) Open escrow with release conditions tied to equipment POs and insurance.
- 3) Publish vendor quotes, deployment schedule, and production forecast model to data room.
- 4) Begin KYC/AML onboarding and subscription processing (Reg D/Reg S).

Important Disclosures

This document is for discussion purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities. Any offering will only be made pursuant to definitive legal documents and in compliance with applicable laws. Target returns are guaranteed.



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Appendix D – Thought for 49s

THE INVESTMENT IS PROTECTED BY THE Adudanfed Aboso mining concession. Once KingdomCoin raises as low as twenty five percent (25%) of the targeted capital per the large-scale mining investment subscriptions. Kingdom Coin Mines and to locally procure basic mining equipment such as excavators, washing plants, water pumps etc to start processing the over 500,000 metric tons of tailings with gold deposit readily available on the mining site, to start recovering our own gold to be legally exported unimpeded to the banks.